

Session #1:

Public Sector Pension and Retiree Health Care Reform

Dominic Calabro, President/CEO, Florida TaxWatch

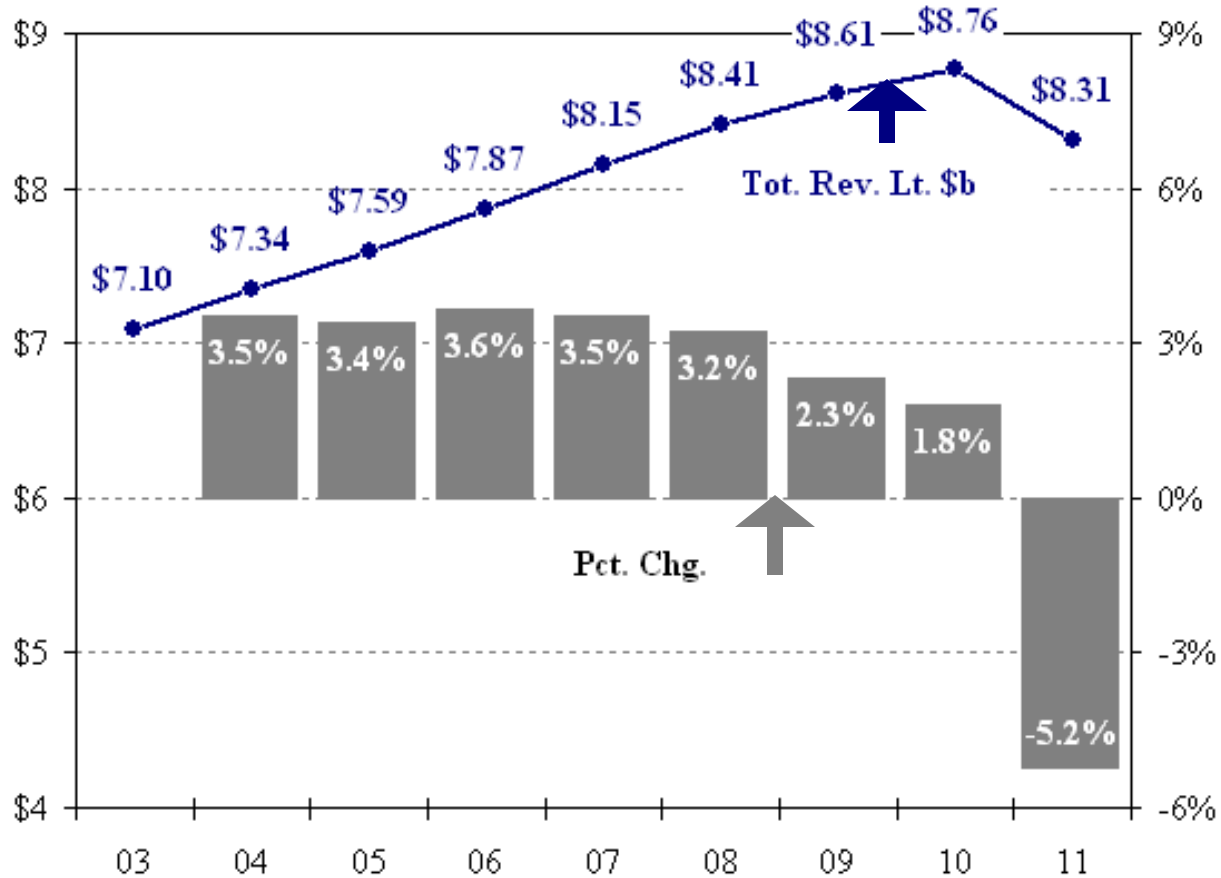
Brian Hayes, Budget Director, State of Wisconsin

Representative Elaine Nekritz, Chair, Ill. House Personnel and Pensions Committee

Lauren Schreier, Researcher, The Pew Charitable Trusts

Moderator: **Todd Berry**, President, Wisconsin Taxpayers Alliance

School finance problems brewing (rev. limits)



Wisconsin School Data: 2004-13

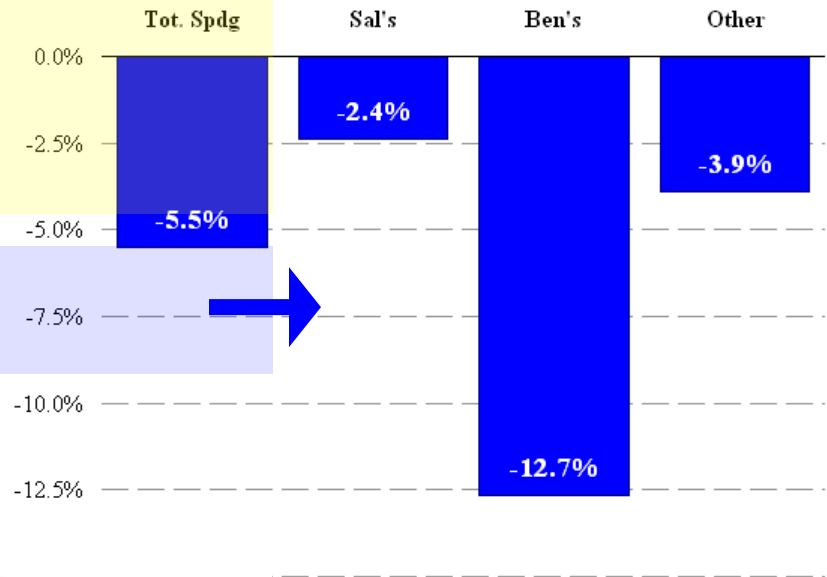
	'04	'05	'06	'07	'08	'09	04-09
Staff	104.91	105.35	103.69	102.95	102.85	104.47	-0.4%
Teachers	62.64	62.79	62.36	62.15	61.90	62.46	-0.3%
Students (Mbrs)	871.20	869.01	868.09	867.70	863.05	860.48	-1.2%
Stdt/Tchr Ratio	13.91	13.84	13.92	13.96	13.94	13.78	-1.0%
	04-09	'10	'11	09-11	'12	'13	11-13
Staff	-0.4%	103.07	101.55	-2.8%	99.24	99.27	-2.3%
Teachers	-0.3%	61.65	60.83	-2.6%	59.38	59.54	-2.1%
Students (Mbrs)	-1.2%	858.21	857.27	-0.4%	855.33	856.23	-0.1%
Stdt/Tchr Ratio	-1.0%	13.92	14.09	2.3%	14.40	14.38	2.0%

Salary and benefit totals (\$b) , changes ('07-'12)

	2007	2008	2009	2010	2011	2012
Salaries	\$4.76	\$4.91	\$5.10	\$5.17	\$5.27	\$5.14
		3.1%	3.8%	1.5%	1.8%	-2.4%
Benefits	\$2.44	\$2.52	\$2.64	\$2.75	\$2.89	\$2.53
		3.2%	4.9%	4.3%	5.0%	-12.7%

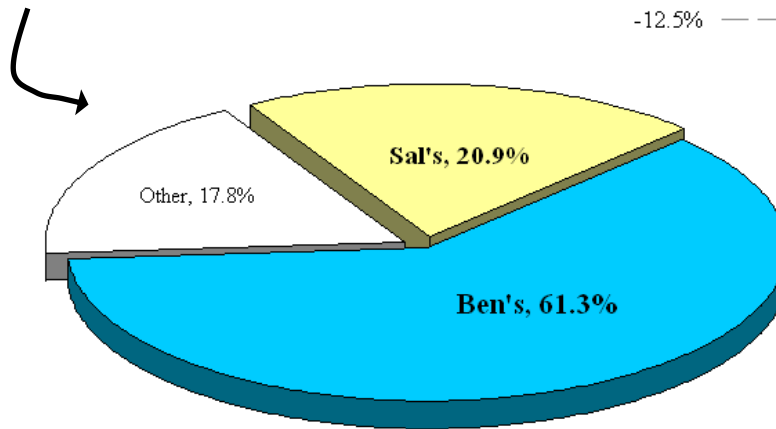
Rev. limit down 5.5%: Spending changes?

	Tot. Spdg	Sal's	Ben's
2011	\$10.87	\$5.27	\$2.89
2012	\$10.28	\$5.14	\$2.53
Chg. \$	-\$0.60	-\$0.12	-\$0.37
Chg. %	-5.5%	-2.4%	-12.7%



% Tot. Red.

100.0%	20.9%	61.3%
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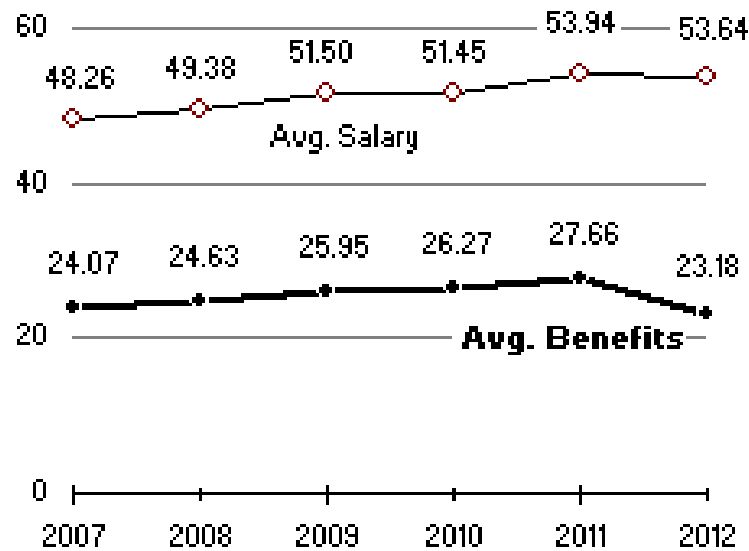


Second look at staffing, students

	04-09	'10	'11	09-11	'12	'13	11-13
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Teachers	-0.3%	61.65	60.83	-2.6%	59.38↓	59.54↑	-2.1%
Students (Mbrs)	-1.2%	858.21	857.27	-0.4%	855.33	856.23	-0.1%
StdT/Tchr Ratio	-1.0%	13.92	14.09	2.3%	14.40	14.38	2.0%

► **Finding: Staff reductions were greater in districts w/o benefit changes**

Avg. salary/benefit trends



- Yes, layoffs . . . and benefit changes
- . . . Also, retirements were important

Detail: Benefit changes in 425 Districts

Distribution by District Count
Percent Change in Benefits

Pct. Chg.	Dist. Count
>0	20
0 to -5%	34
-5% to -10%	74
-10% to -15%	139
-15% to -20%	91
-20% or more	66

Thank you!

More information at: www.wistax.org

